

Stock

10/09/2024 3:07 pm BST

Summary

This page documents stock related reports from the Stock categories.

Details

Within the Standard report tab, you will find the following Stock reports as shown below:

Stock

Report	Description / Function
Service Usage	<p>Lists all Non-Stock Items dispensed between the dates specified.</p> <p>Date: Item Dates</p> <p>Note: Filter by Description, Code and/or Treatment Type.</p>
Stock Centre Unsold Stock	<p>Counts the number of unsold stock by Stock Centre.</p> <p>Date: N/A</p> <p>Note: Filter by Description, Code and/or Treatment Type.</p>
Weekly Stock Holdings	<p>Lists stock holdings according to the user-specified criteria.</p>
Stock In - Wholesale	<p>Shows the total no. of Stock ordered, received and allocated between the dates specified.</p> <p>Date: Order Date</p> <p>Note: Filter by Description, Code and/or Treatment Type.</p>

Stock Movement	<p>Lists all stock movement between the dates specified.</p> <p>Date: Change Date</p> <p>Note: Filter by Description, Code and/or Treatment Type.</p>
Stock Out - Sales	<p>Lists all Stock Items dispensed between the dates specified. This report details Cost, Net-Net, Net-Net-Net, Net Vat and Total figures.</p> <p>Date: Item Dates</p> <p>Note: Filter by Description, Code and/or Treatment Type.</p>
Stock Usage	<p>Lists all Stock Items dispensed by Treatment Type between the dates specified. This report details payments allocated against the items.</p> <p>Date: Item Dates</p> <p>Note: Filter by Description, Code and/or Treatment Type.</p>
Stock Usage by Client - Totals	<p>Shows the total number of Clients who had a Stock Item dispensed between the dates specified.</p> <p>Date: Item Dates</p> <p>Note: Filter by Description, Code and/or Treatment Type.</p>
Stock Usage by Client - Detailed	<p>Lists all Stock Items dispensed with Client Details between the dates specified. This report details payments allocated against the items.</p> <p>Date: Item Dates</p> <p>Note: Filter by Description, Code and/or Treatment Type.</p>
Stock Valuation	<p>Lists the Value of each Stock Item based on Qty in stock.</p>

Stock Valuation Summary	Shows the Value of Stock Items by Treatment Type, based on Qty in stock.
Unsold Stock Items	Lists Stock that has not been sold by Stock Centre.
