

Referrals

10/09/2024 3:01 pm BST

Summary

This page documents reports related to the Referrals functionality within Merlin.

Details

Within the standard Report tab, you will find the following Referral reports as shown below:

Referrals

Report	Description / Function
All Referral Practices	List all Referral Practices registered in the system Date: Item Date
Referral External Practice Referrals	Lists all Patients registered with an External Referral Practice. Date: Registered Date.
Referral Patients Appointments	Lists the number of appointments and total value of treatment for Referral Patients between the dates specified. Date: Appointment Date.
Referral Patients Seen	Lists any Patients who have treatments with a Referral Practice assigned between the dates specified. Date: Item Date
Referral Patients Seen Count	Counts the number of Patients who have treatments with a Referral Practice assigned between the dates specified. Date: Item Date.

Referral Patients
Treatments

Lists all Treatments added with a Referral Practice assigned between the
dates specified.

Date: Item Date
