

# Healthcare

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## Summary

This page documents healthcare related reports from the Healthcare category in relation to Merlin's in-built Health Care Plan module.

## Details

Within the Standard report tab, you will find the following Healthcare reports as shown below:

## Health Care

Report	Description / Function
HCP - Sales by Client	<p>Lists all Health Care Plan Invoices by Client between the dates specified.</p> <p>Date: Treatment Date</p>
HCP - Sales by Surgeon & Treatment Type	<p>Lists all Health Care Plan Items by Treatment Type for each Surgeon between the dates specified.</p> <p>Date: Treatment Date</p>
HCP Sales by Client - Detailed	<p>Detailed list of all Health Care Plan Items by Client between the dates specified.</p> <p>Date: Treatment Date</p>
HCP - Write-offs	<p>Lists all Health Care Plan Write Offs between the dates specified.</p> <p>Date: Transaction Date</p>
Health Care Plans - Joined by Date	<p>Lists all Health Care Plan Write Offs between the dates specified.</p> <p>Date: Transaction Date.</p>

Health Care Plans - Joined by Plan	<p>Lists Patients who have joined a Health Care Plan, grouped by site.</p> <p>Date: Join Date.</p>
Health Care Plans - Joined by Plan (paid full upfront)	<p>Lists Patients who have joined a Health Care Plan and had their Health Care Plan balance paid upfront (in full).</p> <p>Date: Join Date.</p>
Health Care Plans - Payments not received	<p>List of Patients with missing Health Care Plan payments by Month.</p> <p>Date: HCP Joined Date.</p>
Health Care Plans - Yearly Spread	<p>Shows Payments Received in the last 12 months for each Health Care Plan.</p> <p>Date: Not applicable, shows last 12 months from today's date.</p>