

Referral Settings

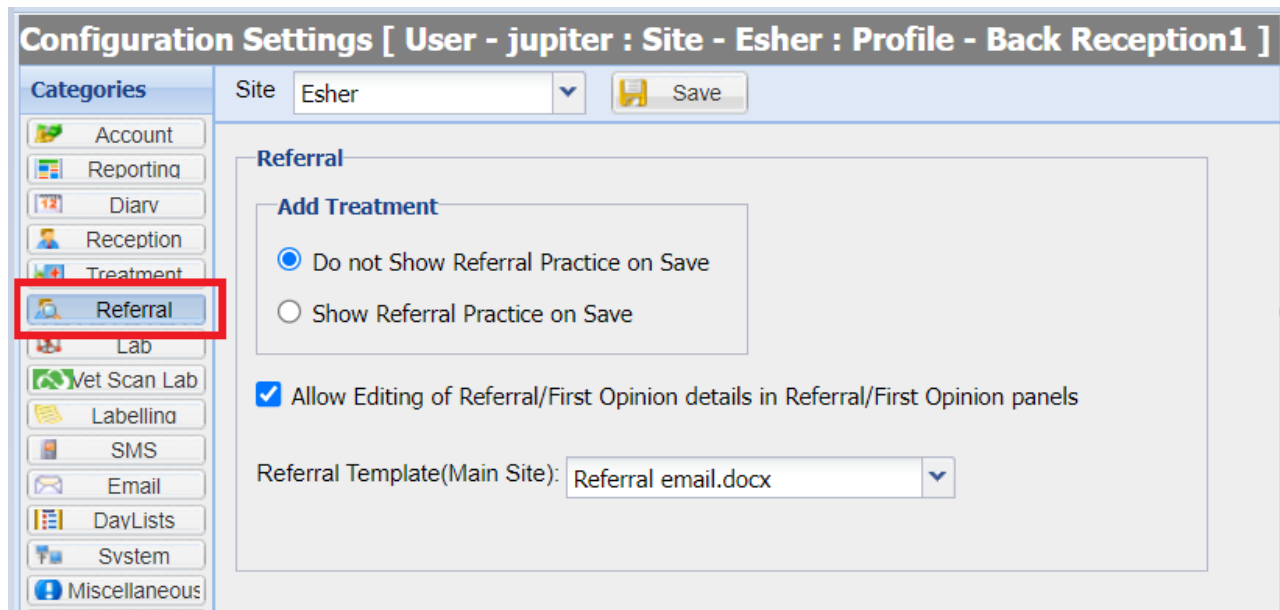
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Summary

Referral Settings can be accessed via: Administration > Settings and selecting the 'Referral' category.

This page documents each setting.

Details



The screenshot shows the 'Configuration Settings' window for the 'Referral' category. The title bar reads 'Configuration Settings [User - jupiter : Site - Esher : Profile - Back Reception1]'. On the left, a 'Categories' sidebar lists various settings, with 'Referral' highlighted by a red rectangle. The main area is titled 'Referral' and contains the following settings:

- Add Treatment**
 - ☒ Do not Show Referral Practice on Save
 - ☐ Show Referral Practice on Save
- ☒ Allow Editing of Referral/First Opinion details in Referral/First Opinion panels
- Referral Template(Main Site):

Add Treatment

Show Referral Practice on Save = Prompts user to select a referral practice when saving treatment onto the Patient's record.

Do not Show Referral Practice on Save = No action, do not display prompt.

Allow Editing of Referral/First Opinion details in Referral/First Opinion panels

Enabled = Users are able to maintain Referral details through the Patient Details > Referrals screen (rather than modifying through the libraries screen).

Disabled = Users can maintain Referral details through libraries only.

Referral Template (Main Site)

If a Client Document is specified here, this template is attached to an email by default when using the [Referral Wizard](#).

Note: This is a global system parameter (not site specific).
