

# Code Maintenance

23/10/2024 4:03 pm BST

## Summary

Once your Treatment Groups have been set up you need to select which Codes are allocated to each Treatment group.

When dispensing treatment for an HCP Patient, only items with an HCP group assigned will receive discount.

## Details

### Assign a Treatment Group to a Code

1. Navigate to Administration > Code Entry > **Code Maintenance**.
2. Search and select a **code**.
3. After selecting an item, select '**Edit**'.
4. Select the '**Treatment Options**' configuration button.
5. Assign an HCP Treatment group by selecting a group from the drop-down box.

Code Entry [ User - jupiter : Site - Esher : Profile - Back Reception1 ]

Code Details Edit DOGRSE

Site Esher Cancel Save

Configurations << Treatment Options

Code Details

Pricing

Treatment Options

Label Options

Product Alert

Reminder Options

Discount Category

Send To

Notes

Composite

Prompts

Qty Req Batch Req Is MicroChip Alter Sex

Automatic Functions

Wormer Flea

Link Qty to Mileage

Documents

Enable Documents

Filters

Treatment Category \* Vaccine - Small Animal

Client Category \* Small Animal

Code Group \* Prof Fees

Species Canine

Health Care Group Vaccination

EQM ?

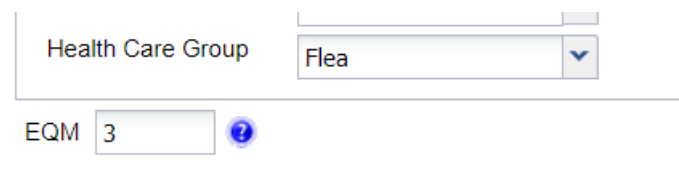
6. Select '**Save**'.

## EQM (Equivalent Quantity Multiplier)

This feature is used to resolve the potential issue of over prescribing drugs that are on the health care plan.

If an EQM is specified, when dispensing a HCP item, the quantity dispensed will be multiplied by the number entered into the EQM field.

For Example: If you sell out Advocate 3 x Pipettes as 1 pack, you need to ensure this deducts 3 flea allowances from the plan. To do this, input the EQM as 3 within the code entry screen. If left blank, Merlin will default it to 1 allowance



The screenshot shows a user interface for entering code information. It features a 'Health Care Group' dropdown menu with 'Flea' selected, and an 'EQM' (Equivalent Quantity Multiplier) input field containing the number '3'. A blue question mark icon is located next to the EQM field. The interface is divided into sections by horizontal lines.

## Creating Health Care Plan

Now you have created your [treatment groups](#) and assigned the relevant groups to your codes in Code Entry, you are ready to create your Health Care Plans.

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